

Indigenous Opportunities Financing Program

Loan Guarantee Application



Building
Ontario Fund

October 3, 2025 Version

Submit completed application form to:

Managing Director, Indigenous Opportunities Financing Program,
Building Ontario Fund
For inquiries, please contact iofp@buildingontariofund.ca

The Indigenous Opportunities Financing Program (IOFP) is a discretionary program.
Any decision to award a guarantee will be at the discretion of the Province of Ontario.

Capital Required

Applicant's Investment in Project	\$
Requested Loan Guarantee	\$

PART 1 – APPLICANT INFORMATION

Information in this section pertains to the Indigenous entity seeking the loan guarantee.

1. Applicant's Legal Name:

2. Shareholder(s) of Applicant (name(s) of Indigenous communities/organizations):

Community Name	Community Name
Address	Address
Community Type (First Nation, Métis Organization or Tribal Council)	Community Type (First Nation, Métis Organization or Tribal Council)
% Ownership	% Ownership

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3. Applicant Contact (Community representative)

First Name	Last Name	
Tel. No.	Email	
Mailing Address		
City/Town	Province	Postal Code

4. Other contact(s) authorized to discuss the application with the BOF (e.g., Lenders, Counsel, Partners):

Name	Name
Title	Title
Organization	Organization
Telephone #	Telephone #
Email	Email

Name	Name
Title	Title
Organization	Organization
Telephone #	Telephone #
Email	Email

5. Does the Applicant carry on other business? If so, provide a brief description.

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PART 2 – GENERAL PROJECT INFORMATION

Information in this section pertains to the Project for which the Applicant is seeking financial assistance.

1. Project Name (exact legal name, if available):

2. Name of entity that will own the Project:

3. Name of Project operator:

4. Project Location:

5. Is the Project on Reserve lands?	YES	NO
Traditional lands?	YES	NO

6. Project Description (include type of project, sector, etc.):

7. Tenure of the Project established by:

Private Lease Lease under *Indian Act* Permit under *Indian Act*

Other, please specify

8. Project's Total Budget

9. Sources and Amounts of Project Financing

Name of Lender/Equity Investor	Type of financing (e.g. debt, equity) Amount (\$)
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Name of Lender/Equity Investor	Type of financing (e.g. debt, equity) Amount (\$)
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Total

PART 3 – BENEFITS OF PROJECT TO THE COMMUNITY

The provision of information in this section is optional.

1. Please describe below why your community is interested in participating in the project and how you think the project might benefit your community.

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2. Economic and Community Benefits (For Information Only. Will not be used for evaluation purposes.)

Year 1

Number of New Jobs Created in
Community

Total New Jobs Created in Ontario

(Revenue) Generated \$

Other benefits, please indicate

Year 2

Number of New Jobs Created in
Community

Total New Jobs Created in Ontario

(Revenue) Generated \$

Other benefits, please indicate

Year 3

Number of New Jobs Created in
Community

Total New Jobs Created in Ontario

(Revenue) Generated \$

Other benefits, please indicate

Year 4

Number of New Jobs Created in
Community

Total New Jobs Created in Ontario

(Revenue) Generated \$

Other benefits, please indicate

Additional Information

Please provide any additional comments below, including how the project's potential revenue stream will directly benefit community efforts in education, health, recreation, etc.

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PART 4 - SUPPORTING DOCUMENTS

Please enclose any materials and information that would provide a description of the project (e.g. presentation, memorandum of understanding, etc.). We will request additional information and documents at a later time including corporate documents, financial model, financial statements, term sheets, due diligence reports, confirmation of support from Indigenous communities, and other documents as necessary.

Please provide the following documents, as applicable/available:

Term sheet for loan proposed to be guaranteed (including interest rate, term, proposed security and its ranking, and covenants)*

Term sheet and/or loan agreement for senior secured project loan (including interest rate, term, description of security, and covenants)*

Executed Power Purchase Agreement (if generation project)

OEB ruling providing for regulated rate (if transmission project)

Financial Model (including costs as verified by engineer and cash flows available to repay IOFP loan)

Agreements related to the corporate structure of the Project that the Applicant has or proposes to invest in (for example, partnership or joint venture agreements) and organizational chart*

Construction agreements*

Equipment/input supply agreements (if applicable)*

Operating and Maintenance contract*

Business plan for the Applicant and/or Project

Letters of offer from other funding sources to which Applicant has applied in respect of the project (if applicable)

Audited financial statements for the Applicant for the past three years, or to the date of incorporation
Audited financial statements for the Applicant's shareholder(s) for the past three fiscal years

Any relevant community authorizations (e.g., Band Council Resolutions) related to the project and/or the Indigenous Opportunities Financing Program request*

All documentation for the Applicant related to the Applicant's existence and authority (e.g., articles of incorporation, by-laws, shareholder or unit registries, etc.)

Any regulatory approvals received and target timeline for any regulatory approvals

Any relevant leases and permits

* Drafts of these documents will be accepted in order to initiate the due diligence review process, however, executed versions will be a requirement to financial close.

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PART 5 - CONSENT AND ACKNOWLEDGEMENT

CONSENT TO USE AND DISCLOSURE OF INFORMATION

The information contained in this Application and obtained in connection with the Application will be used by the Building Ontario Fund (the "BOF"), to evaluate the Application and to obtain all necessary approvals in connection with providing a loan guarantee.

By submitting this Application, the Applicant authorizes the BOF to share any information related to the Application with His Majesty the King in right of Ontario (the "Province"), which for greater certainty includes all ministries, and with the BOF's employees, agents and advisors, including its due diligence provider(s), for the purposes of reviewing the Application, administering the Indigenous Opportunities Financing Program (the "IOFP"), satisfying government accountability and reporting obligations, and for any other related purpose.

The Applicant further authorizes the BOF to contact the entities listed below for any of the purposes noted above, and in so doing, the Applicant authorizes the BOF to (i) collect any required information from these listed entities, and (ii) share the information contained in Parts 1, 2 and 3 of the Application with those entities (as BOF considers appropriate):

- The Applicant's bank(s), accountant(s), solicitor(s), insurance agent(s), advisors and service providers as set out in Part 1 of this Application, or as otherwise identified by the Applicant
- Project lender(s), as set out in Part 2 of this Application, or as otherwise identified by the Applicant
- Project partner(s), as set out in Part 3 of this Application, or as otherwise identified by the Applicant
- Province of Ontario and its affiliates

The BOF and the Province will not be liable for any losses or damages arising as a result of the use or sharing of the information related to the Application for the purposes stated herein. If the BOF discovers a material misstatement in this Application for financial assistance or the supporting material furnished in connection therewith, the Application will be denied.

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Furthermore, the Applicant authorizes the BOF and the Province to make public announcements regarding the Project including its location, capacity, and the name(s) of the project partner(s), as well as the value of the loan guarantee or conditional offer as the case may be.

The Applicant agrees that at no time will it directly or indirectly communicate with the media in relation to this Application or the awarding of any loan guarantee or conditional offer letter or any resulting agreement(s) without the consent of the BOF and only in coordination with the BOF.

The BOF is subject to the Freedom of Information and Protection of Privacy Act, R.S.O. 1990, c.F.31, as amended (FIPPA), and as such, FIPPA applies to any information provided to the BOF by the Applicant. Except as otherwise provided herein or as required by law or by order of a court or tribunal, the BOF will maintain the confidentiality of any information contained in this Application that has been supplied to the BOF by the Applicant in confidence. The Applicant acknowledges that any information provided by the Applicant in this Application may be disclosed where required by law or if required by order of a court or tribunal.

ACKNOWLEDGEMENT

The BOF and the Province shall not be obligated in any manner whatsoever, or have any liability, to the Applicant regarding a loan guarantee unless and until a loan guarantee agreement is executed with the Applicant, and only in accordance with the terms of such loan guarantee agreement.

The Applicant acknowledges that the awarding of a loan guarantee under the IOFP is discretionary. The BOF and the Province reserve the right, in their sole discretion, to reject any application in whole or part, under any circumstances, and reserve the right to discuss different or additional proposals to those included in the application. The Province reserves the right to make changes to the IOFP for any reason, to cancel all or any part of the IOFP at any time and for any reason or to suspend the IOFP in whole or in part for any reason for such period of time as the Province shall determine in its sole discretion, in each case without any obligation or any reimbursement to the Applicant.

In submitting this Application, the Applicant agrees that in no circumstances shall it be entitled to recover any damages associated with the Application to the IOFP as against the Province and the BOF, whether such claim for damages arises in contract, warranty, equity, negligence,

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intended conduct, detrimental reliance or otherwise, including any action or claim arising from the acts or omissions, negligent or otherwise, of the Province and the BOF. A decision by the Province or the BOF to accept, decline or reject any application or to guarantee another applicant's loan shall be final and binding and not subject to appeal or judicial review.

Legal Name of Applicant:

Signature
(I have the authority to bind the corporation)

Date

Name:

Title
